

April 2017

Dear McAfee Supplier:

We would like to take this opportunity to welcome you as a supplier to McAfee and thank you for your patience as we transition to a new company. Your support is critical to our continued success in meeting our corporate objectives. Thank you!

We would also like to take this opportunity to remind you of our shared commitment to conduct our business with uncompromising integrity and professionalism while meeting McAfee's ethical expectations.

All McAfee employees are required to comply with McAfee's Code of Conduct and ethical expectations, regardless of local business practices or social customs. The Code:

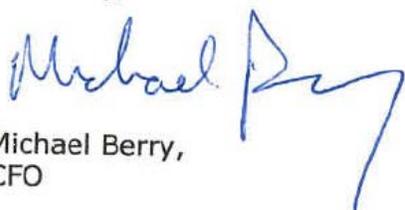
- x Prohibits our employees from receiving gifts, entertainment or favors from any suppliers with whom we conduct business; and,
- x Prohibits, in the Anti-Corruption policy, all forms of bribery and corruption.

If you have **any** concerns regarding ethical issues or violations of McAfee's Code of Conduct, please contact McAfee management immediately. We expect the same level of integrity and professionalism from our suppliers as we do from our employees, including immediate disclosure of any issues with compliance to this policy. In an environment of increasing global regulations for business, we encourage you to have an ethics reporting hotline or other reporting mechanism to raise ethics concerns. For more information on supplier ethics expectations, training, reporting, the McAfee Code of Conduct, Human Rights Principles and McAfee's ethics policies and principles, please talk to your McAfee representative and visit [McAfee Corporate Governance and Ethics](#) and [Supplier Ethics](#) Web sites.

We value our business relationship with your company, your overall performance in goods and services you provide, in addition to your compliance to our ethical expectations which enables our continued success. Because our business relationship is based on this performance standard and mutual trust, we appreciate your adherence to our no-gift policy.

Thank you very much for your efforts in meeting our business requirements with uncompromising integrity.

Sincerely,



Michael Berry,
CFO